CA HEALTHIER LIVING COALITION

Monday, June 17, 2013

1:00 p.m. to 4:00 p.m.

CALIFORNIA
HEALTHIER LIVING

Living Your
Best Life...

Marriott Courtyard Downtown Long Beach 500 East First Street, Long Beach, CA 90802

WELCOME!

Meeting Objectives:

- CDA and CDPH Grants: How They Work Together & How We Are Working Together
- Six Elements of Sustainability
- Maximizing Resources
- New Forms and the Importance of Data Collection
- CDSMP Toolkit- Now and the Future
- Retention Strategies

CDA & CDPH GRANTS

HOW THEY WORK TOGETHER & HOW WE ARE WORKING TOGETHER







SHARED GOALS

- Increase reach to as many people as possible
- All adults with chronic diseases in target population
- Focus on adopting these interventions in partnerships with other organizations (including disability and aging networks)
- Evidence-based interventions should be available regardless of insurance status
- Cross-referrals to other evidence-based programs to maintain personal goals & behavioral changes is important

GRANT COMPARISON

Center for Disease Control

- Report participants (attends at least 1 session)
- Prohibited from providing direct program delivery
- Prohibited from funding ongoing partner operational costs
- Neither encourages or discourages health plan/provider CDSME reimbursement

Administration on Aging

- Reports completers (attends at least 4 sessions)
- Allows direct program delivery
- Grantees / subcontractors are required to develop financial sustainability plan
- Seeking health plan/provider reimbursement to help sustain CDSME

COLLABORATION ACROSS THE GRANTS

Challenges

- Different federal grant funding cycles
- Sustaining post-grant
- Some data collection differences

Opportunities

- Leverage/pool resources at local level to initiate and sustain programs
- Cross-generational learning & support
- Increased ability to reach the "hard to reach" through collaboration across our networks

QUESTIONS & DISCUSSION

CDA AND CDPH GRANTS:

How They Work Together & How We Are Working Together

SIX ELEMENTS OF SUSTAINABILITY

PROVIDED BY THE ADMINISTRATION ON AGING & NATIONAL COUNCIL ON AGING







EFFECTIVE LEADERSHIP

- Establish a free-standing not-for-profit entity to oversee program implementation
- Creation of a state/community level advisory board
- Development of practices to increase referrals across evidence-based programs
- Partnerships with the Public Health Department and Area Agencies on Aging

PARTNERSHIPS

Explore collaborations and partnerships focusing on:

- Tribal Organizations
 - Indian Health Service
 - 500 Nations California
- Faith-based Organizations
- Healthcare
 - Veterans Administration
 - Healthcare organizations
 - Federally Qualified Health Centers
 - Community Health Centers and Clinics

- Disability Programs
 - Independent Living Centers
 - Goodwill Industries
- Workplace
 - Employee benefits programs
 - Worksite wellness programs
- Corrections
 - County Correctional Facility
 - Community Based
 Rehabilitation Programs

INFRASTRUCTURE

- Regional/County networks for cost-effective delivery and statewide coverage
- Ensure adequate workshop size
- Engagement, recruitment, and <u>retention</u> strategies for leaders and participants
- Strategies to reach target populations and expand geographic reach

COORDINATED & CENTRALIZED LOGISTICAL PROCESSES

Development of centralized:

- Referral & Registration process
- Outreach Campaigns
 - Ambassador Program
 - EBP cross-promotion opportunities
 - Sharing information on partner websites
 - Statewide branding of outreach materials
- Training calendar
- GIS Mapping systems
 - http://www.healthycity.org/

QUALITY ASSURANCE & FIDELITY MONITORING

- Streamlined program fidelity (workshop & training)
- Evaluate leader and participant retention strategies
- Quality assurance plan with performance indicators
- Continuous evaluation of:
 - data collection practices
 - performance goals
 - fidelity monitoring

BUSINESS PLANNING & FINANCIAL SUSTAINABILITY

- Price your CDSME programs
- Identify opportunities for partnerships with patient centered medical homes, Care Transitions, Accountable Care Organizations, and other payors (Medicare and Medi-Cal)
- Explore DSMT accreditation & Medicare reimbursement
- Review existing & develop:
 - business plans
 - toolkits
 - sustainability plans

QUESTIONS & DISCUSSION

SIX ELEMENTS OF SUSTAINABILITY:

PARTNERSHIPS
INFRASTRUCTURE
COORDINATED OR CENTRALIZED PROCESSES
QUALITY ASSURANCE & FIDELITY
BUSINESS PLANNING & SUSTAINABILITY

MAXIMIZING RESOURCES

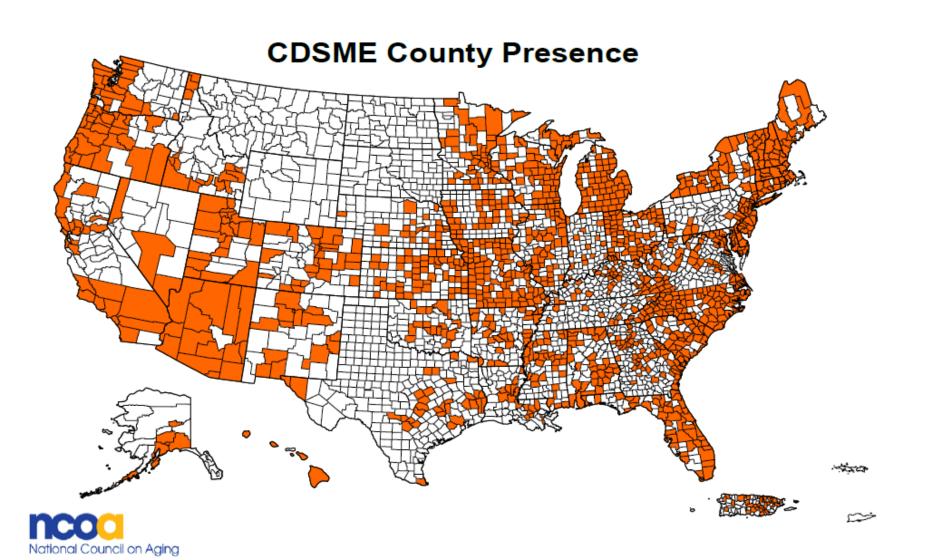
WHAT THE DATA TELLS US ABOUT REACH & PARTICIPATION Highlights from the ARRA CDSMP Initiative





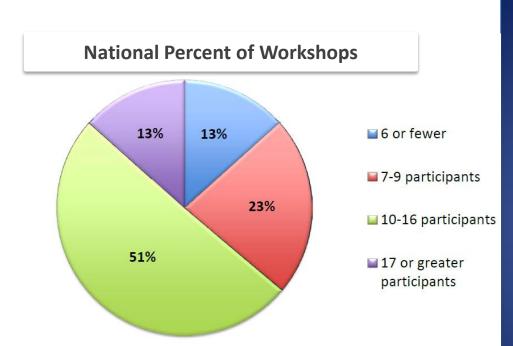


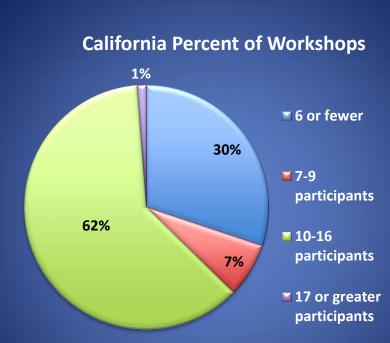
NATIONAL FINDINGS



WORKSHOPS

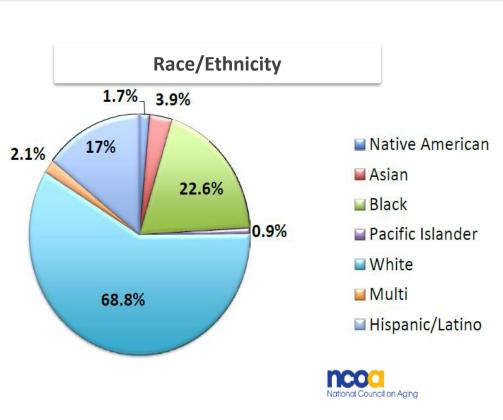
Comparison of National and California Percentage of Workshops

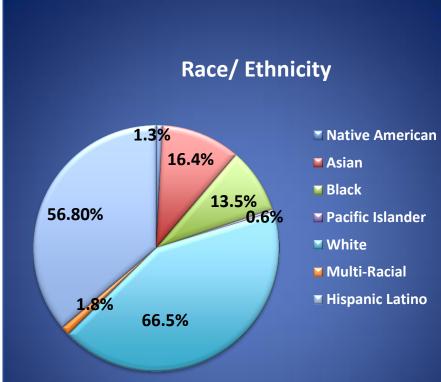




DEMOGRAPHICS

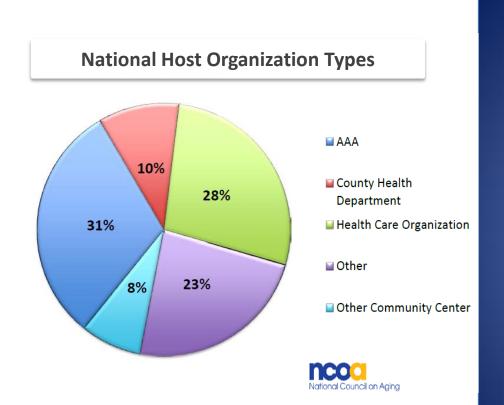
Comparison of National and California Host Organization Types



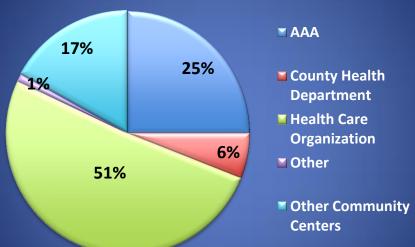


HOST ORGANIZATIONS

Comparison of National and California Host Organization Types

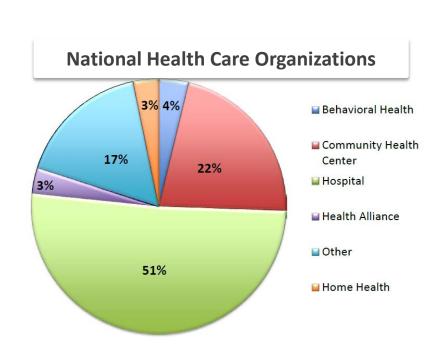


California Host Organization Types

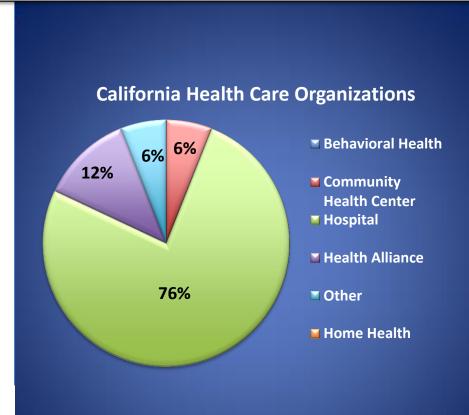


HEALTH CARE

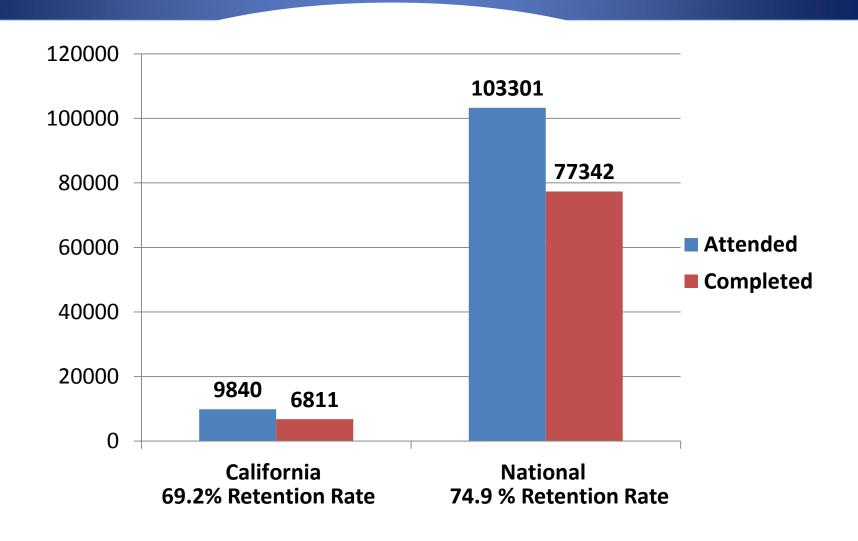
Comparison of National and California Health Care Organizations







ATTENDANCE & COMPLETION RATES



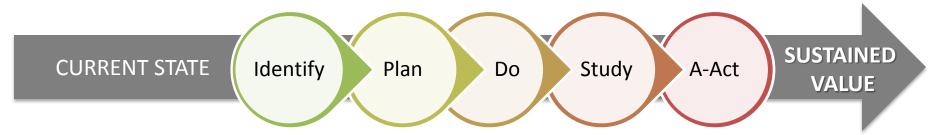
MOVING FORWARD: CDSME PROGRAMS BEING OFFERED NATIONALLY

Number of Funded States Offering These Programs	
Chronic Disease Self-Management Program (CDSMP)	22
Diabetes Self-Management Program (English)	18
Tomando Control de su Salud (Spanish CDSMP)	16
Diabetes Self-Management Program (Spanish)	7
Chronic Pain Self-Management Program (CPSMP)	6
Better Choices, Better Health (Online CDSMP)	6
Arthritis Self-Management Program (English)	4
Positive Self-Management Program (HIV/AIDS)	4
Better Choices, Better Health for Diabetes (Online	2
Diabetes)	
Arthritis Self-Management Program (Spanish)	0
Better Choices, Better Health for Arthritis (Online Arthritis)	0

MOVING FORWARD: FROM SURVIVING TO THRIVING

Programs with strong leadership, a shared vision, and "smart" supports for local programs

- Aging/public health partnerships are critical
- Innovation at the local level (Rapid Change Cycles)



Entrepreneurial spirit coupled with a strategic "sixth sense"

- Leveraging existing networks
- Knowing when to cut your losses, Being very strategic

MOVING FORWARD: FROM SURVIVING TO THRIVING

Data-driven decision making and advocacy

- Program management and quality monitoring
- Data to "make the case" for CDSMP, Knowing how to package it

Moving beyond a "grant culture" to sustainable financing arrangements ... which encompass sustainable referral networks

- Partnerships with Medicaid, health plans, and providers
- Managed care, duals demonstrations, health homes

Adapted from Altarum Institute and Impaq International CDSMP Process Evaluation Findings

QUESTIONS & DISCUSSION

MAXIMIZING RESOURCES: WHAT THE DATA TELLS US ABOUT REACH & PARTICIPATION Highlights from the ARRA CDSMP Initiative

DATA COLLECTION & NEW FORMS







IMPORTANCE OF DATA COLLECTION

Data is King!

- Provides evidence demonstrating the success of *Healthier Living* quality metrics (HEDIS/STAR Ratings)
- Offers opportunity to develop a growth strategy
- Makes participant demographics available to influence program planning & resource utilization
- Allows evaluation of geographic distribution
- Triple Aim Better Quality, Better Care, Reduced Costs

IMPACT OF DATA COLLECTION

Leaders collect and report accurate data

Organizations report data to their technical assistance center

The annual report is submitted for internal/ external review, Congressional testimony and for other tracking purposes

Organizations and agencies are able to demonstrate the value of CDSME and justify continued funding for the program

Leaders fail to collect and report accurate data

Organizations do not have data to provide to their technical assistance center

An accurate annual report cannot be submitted for review due to a lack of information

Organizations and agencies may no longer receive federal funding if there is not a way to justify the value of delivering CDSME

WHY DATA IS VALUABLE TO YOU

- Data goes into a statewide database
- Ability to report back county specific data information
 - Geographical reach
 - Demographic reach
 - Health behavior information
- Vital to demonstrating the reach and impact of EBP's in California

FORMS

Revised Forms Include:

- Workshop Cover Sheet
- Attendance Log
 - Distributed During Sessions 1-6
- Session 1 Survey
- Session 6 Healthier Living Workshop Questionnaire
- Leader Letter

*** All of these forms are available in Spanish

QUESTIONS & DISCUSSION

DATA COLLECTION & NEW FORMS

CDSME TOOLKIT

Now and the Future







CDSME TOOLKIT

CDSME Workshop **Outreach Materials**

- Sign-up Sheet
- CDSME Informational Flyer
- CDSME Scheduling Flyer
- Tri-fold Brochure

*** All are available in Spanish

New Materials

- Materials to maximize your Leader workforce
 - Introduction Letter/Packet
 - Leader Application
 - Interview Script
 - Welcome Letter
 - Leader Agreement
 - CDC Ambassador ProgramGuide

CA Healthier Living Membership Application

WORKSHOP OUTREACH MATERIALS

CALIFORNIA HEALTHIER LIVING

Living Your
Best Life...

www.cahealthierliving.org



About Healthier Living

- · Free on-site workshops
- Meets 21/2 hours per week for 6 weeks
- Trained peer-leaders (non-health care professionals)
- Meet new people and gain social support
- · Gives you tools to live a healthier life

Supports self-management of ongoing health conditions such as arthritis, heart disease, diabetes, high blood pressure, lung disease, and cancer

Workshop Topics

- Goal-setting and problem solving
- · Healthy eating and physical activity
- Talking to your doctors, friends and family about your health
- · How to manage your medications
- How to relax
- Learning how to control emotions

The Benefits of Healthier Living

- Helps you feel well and be well
- · Become more active
- Better relationships with health care providers
- Helps to control pain
- · Gives you more energy
- Helps you to sleep better

"It gave me the courage to get my life back on track..."

- Workshop participant

Visit us online at www.cahealthierliving.org

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CALIFORNIA HEALTHIER LIVING

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Who Should Attend?

- Anyone with an ongoing health condition (arthritis, heart disease, diabetes, high blood pressure, lung disease)
- Family members or friends of someone with an ongoing health condition
- Anyone interested in becoming more physically and socially active

During the workshops you will learn:

- · Tips to better manage your health
- Ways to control pain, stress and anxiety
- How to talk to doctors, family, and friends
- · Goal-setting and problem solving
- Healthy eating and ways to keep moving

Sign-Up Now!

CONTACT:

DATES:

TIME:

LOCATION:

Visit us online at www.cahealthierliving.org

"It gave me the courage to get my life back on track..."

- Workshop participant

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TOMANDO CONTROL DE SU SALUD MATERIALS

Tomando Control de su Salud Viva mejor su vida

www.CAHealthierLiving.org



Acerca de Tomando Control de su Salud

- Talleres gratuitos en su sitio
- Juntas de 2½ horas a la semana por 6 semanas
- Enseñado por participantes previos (no un profesional de la salud)
- Conozca nuevas personas y reciba apoyo social
- Promueve el poder del paciente
- Provee instrumentos para vivir una vida más sana

Apoya el manejo personal de las condiciones de salud actuales como la artritis, enfermedades cardíacas, diabetes, presión arterial alta, y enfermedades pulmonares

Temas del Taller

- · Establecer objectivos y solucionar problemas
- · Alimentación saludable y actividades físicas
- Hablar con sus medicos, familia y amigos sobre su salud
- Cómo mejorar la comunicación
- · Cómo manejar sus medicamentos
- · Técnicas de relajación
- Aprender a controlar sus emociones

County Logo Here

Partner Logo Here

Los beneficios de Tomando Control de su Salud

- Mejor manejo de síntomas cómo la depresión, miedo o frustración
- Mejora la movilidad y la actividad física
- Mejora el bienestar y la confianza para manejar una enfermedad crónica
- Mejorar su relación con sus proveedores de salud
- · Menos dolor
- · Aumento de energía
- · Menos fatiga

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Tomando Control de su Salud

Viva mejor su vida

www.CAHealthierLiving.org



Quién debe asistir?

- Adultos que tengan una enfermedad crónica cómo artritis, enfermedades cardíacas, diabetes, presión arterial alta o enfermedades pulmonares
- Cuidadores, familiares, o amigos de alguien con una enfermedad crónica
- Adultos interesados en ser más activos físicamente y socialmente

Durante seis talleres de 2½ horas usted aprenderá:

- Consejos para manejar mejor su salud
- Maneras para reducir el dolor, la fatiga, el estrés, la ansiedad, y la pérdida de sueño
- Maneras de communicarse mejor con médicos, familiares, y amigos
- Establecer objetivos y solucionar problemas
- Importancia de la alimentación sana y la actividad física
- Maneras de mantenerse independiente

Registrese Ahora!

FECHAS:

HORA:

SITIO:

Visítenos en www.CAHealthierLiving.org

"Me dio el valor para recuperar mi vida..."

- Participante del taller

County Logo Here Partner Logo Here

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VOLUNTEER & LEADER APPLICATION

Introduction Letter & Information Packet

Volunteer & Leader Application

- Availability
- Readiness
- Interest & Skills
- Preferred teaching location (geographic area)
- Experience with chronic conditions

Healthier Living Volunteer Introduction Letter

Put on Agency Letterhead

Date

Dear [Name of Volunteer]:

Thank you for your interest in Partners in Care Health Innovation Programs and the Healthier Living program. Our mission is to serve as a catalyst for shaping a new vision of health care by partnering with organizations, families and community leaders in the work of changing health care systems, changing communities and changing lives.

Included in this information packet you will find materials describing Healthier Living, an overview of Parmers in Care Foundation, the volunteer opportunities we have available, and the process of becoming a volunteer. Please let me know if you have any questions whatsoever.

Healthier Living, also known as the Chronic Disease Self-Management Program developed by Stanford University, is an interactive workshop for people with varying chronic condition(s) to help and support one another. The program is designed to help people manage ongoing health conditions such as arthritis, diabetes, heart disease, depression and asthma. If it is a six week workshop series that takes place once a week for 2 ½ hours facilitated by two trained leaders. Overall, Healthier Living teaches the skills needed in the day-to-day management of chronic condition(s) and to maintain and/or increase life's activities.

The goal of the Healthier Living program is to teach the skills needed in the day-to-day management of chronic conditions to maintain and/or increase life's activities. The curriculum includes appropriate behavior modifications and coping strategies to enable participants to manage their chronic disease(s) and medications and increase physical activity levels. Volunteering to support the Healthier Living program provides you with the opportunity serve your community through evidence-based health promotion programs that educate, strengthen, and motivate people living with chronic conditions to better manage their health, giving them tools they can use every day to feel better and be in control of their health.

After reading the enclosed materials we hope that you will still be interested in joining us to spread Healthier Living and other evidence-based programs. To begin the process of becoming a volunteer, please fill out the attached application and send to our office via postal mail, email or fax. We appreciate your interest in learning more about our program, and if you have any further questions, feel free to contact us directly at 818-837-3775, ext. 108.

Sincerely.

Ejay Vasquez

Volunteer Coordinator, Health Innovation Programs Leader, Chronic Disease Self Management Program

Partners in Care Foundation

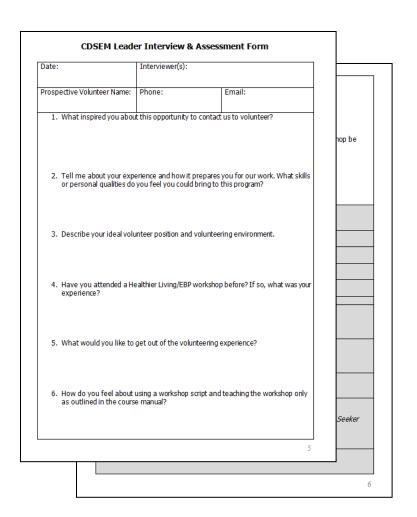
732 Mott Street, Suite 150 | San Fernando | California | 91340 Telephone: (818) 837.3775 ext. 108 | Fax: (818) 837.3799

evasquez@picf.org

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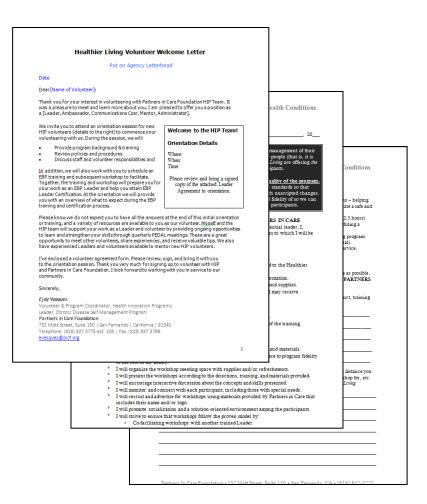
LEADER INTERVIEW & ASSESSMENT TOOL

- Interview & assess volunteers for the right volunteer role
- Discover their skills, experiences and goals

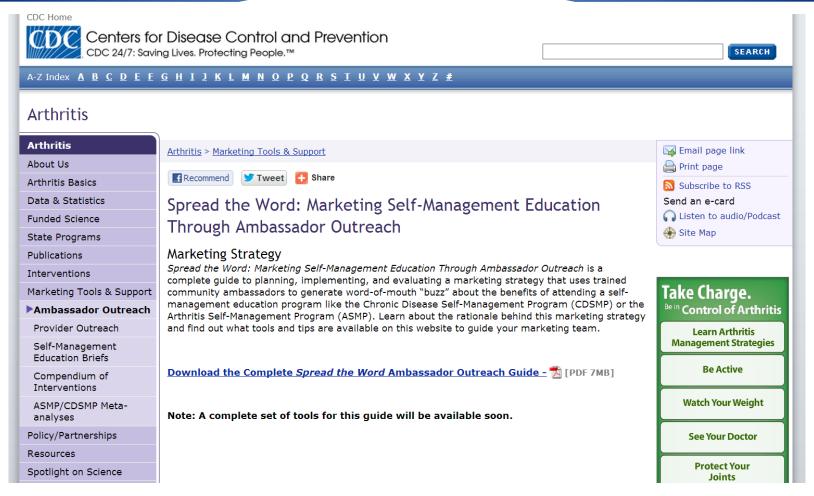


UPDATED LEADER AGREEMENT

- Welcome Letter
- Updated Leader Agreement
 - LicensingRequirements
 - Standards of Conduct
 - Training & Workshop Responsibilities
 - Commitment to lead a minimum of 2 workshops per year



CDC AMBASSADOR OUTREACH PROGRAM GUIDE



http://www.cdc.gov/arthritis/interventions/marketing-support/ambassador-outreach/index.html

MEMBERSHIP APPLICATION

- Expand the availability of CDSME
- Organizational Membership
 - AAA's, public health departments, health plans, healthcare systems, and housing providers
- Associate Membership
 - Individuals or local organizations implementing CDSME who wish to be informed of coalition's activities

Associate Membership Application Organizational Membership Application California Healthier Living Coalition Membership Information The California Healthier Living Coalition seeks to expand the availability of evidence-based chronic disease self-management education (CDSME) programs proven to significantly help individuals living with a chronic disease. The Coalition is sponsored by the California Department of Aging and the California Department of Public Health. Coalition members include state, county and regional agencies; public and private organizations; and individuals committed to making these programs more broadly available. Partners in Care Foundation, Inc., a subgrantee of both state agencies, serves as the Technical Assistance Center for CDSME programs such as the Chronic Disease Self-Management Program (also known as Healthier Living), the Diabetes Self-Management Program, and Walk with Ease. Partners in Care also manages the Healthier Living Coalition Coalition members receive technical assistance and support in implementing CDSME programs and share tools, resources and strategies as we collectively seek to sustain and expand the reach of these programs. Membership is voluntary. Members include organizations and individuals at various points in implementation, from those in the early planning stages to those who have been offering these programs in their community for many years, Coalition Meetings/Subcommittees The Coalition meets quarterly. Three of these meetings occur via teleconference. At least one meeting is scheduled as an annual in-person meeting. All members are encouraged to attend the quarterly meetings; however, meeting notes are also made available. Program updates/news are sent out to all members in a timely manner. Coalition subcommittees are being formed that focus on three critical areas that are essential in building California's infrastructure to support CDSME programs. Regular subcommittee updates will be incorporated in quarterly Coalition meetings. Health Disparities Health inequities due to social circumstances are reflected in differences in length or quality of life; rates of disease, disability, and death; and access to treatment or services that support health. This Subcommittee focuses on increasing access to ("the reach of") evidence based programs to support health in local communities. This Subcommittee's objectives include: 1) developing culturally appropriate outreach materials; 2) identifying promising practices to increase workshop accessibility and enrollment for adults who are ethnically diverse, low-income, and/or have limited English or are non-English speaking; 3) sharing promising practices with Coalition members.

Quality Assurance & Fidelity

This Subcommittee focuses on Quality Assurance (QA) and Fidelity. This Subcommittee's objectives include: 1) recommending fidelity procedures and continuous quality improvement quidelines to monitor the delivery of programs consistent with

UPCOMING MATERIALS

New Session Zero

Fidelity Checklist/Monitoring Tools

Korean Outreach Materials

Refresher Curriculum

QUESTIONS & DISCUSSION

CDSME TOOLKIT: NOW AND THE FUTURE

STRATEGIES FOR PARTICIPANT RETENTION







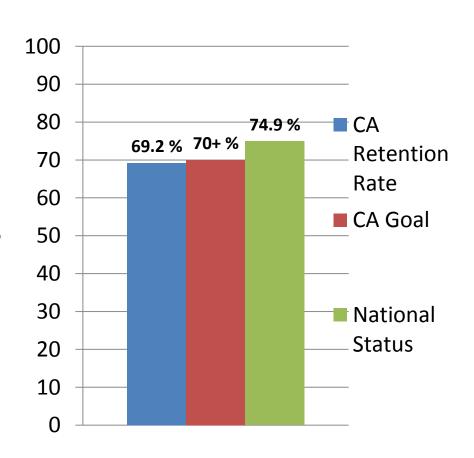
PARTICIPANT RETENTION CALIFORNIA

Where are we now?

• **69.2**% participant retention rate

Where do we want to be?

• **70**+% participant retention rate



CALIFORNIA HEALTHIER LIVING COALITION WORKGROUP DISCUSSION

- Get into small groups of 4-6 people
- Select someone to report out for the group
- Select someone to take notes on handout provided
- Discuss and answer the following questions:
 - Identify/share a best practice you feel contributes to increased participant retention. This is an opportunity for you to "brag" about what's going well!
 - What are the greatest challenges in your participant retention? What resources/support do you need that would help to overcome these challenges? (And don't just state the obvious FUNDING)
 - What two steps can be implemented immediately to increase participant retention in my organization?

CALIFORNIA HEALTHIER LIVING COALITION WORKGROUP DISCUSSION

- Identify/share a best practice you feel contributes to increased participant retention. This is an opportunity for you to "brag" about what's going well!
- What are the greatest challenges in your participant retention? What resources/support do you need that would help to overcome these challenges? (And don't just state the obvious – FUNDING)
- What two steps can be implemented immediately to increase participant retention in my organization?

NATIONWIDE RETENTION BEST PRACTICES

- Session 0
- Constant contact
- The power of a "waiting list"
- Build group cohesion
- Reward Attendance
- Leader selection process
- Post agenda at Session 0

CONTACT INFORMATION

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CLOSURE & EVALUATION

CALIFORNIA HEALTHIER LIVING

Living Your
Best Life...

THANK YOU!

